PARTIAL DISCHARGE AS A STATOR WINDING EVALUATION TOOL

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Abstract: **This paper has been prepared to illustrate the value of partial discharge (PD) testing in assessing the condition of stator windings on operating generators and motors. The database of one particular PD system vendor was chosen for this study because of the magnitude of data accumulated by this company over the last 15 years. It was felt that sufficient data had been accumulated to allow useful statistical analysis of the capabilities of PD testing.**

The PD detection technology used by Iris has been installed on about 6000 generators and motors, and has inspection information from about 3600 machines. On these 3600 generators and motors, PD has successfully identified 209 potential problems that were verified by inspection to be present. In most cases, moderate corrective maintenance permitted return of the equipment to service without major repairs. An estimate of the actual number of avoided failures was not possible from the available reports. But it is clear that many potentially serious stator winding failures were avoided as a result of removal of these machines from service because of high PD readings.

No attempt has been made in the paper to provide technical background or details of the PD test/analysis processes. There are numerous technical papers and industry guides; the interested reader is referred to IEEE 1434, EPRI Reports [9, 10], and other documents in the Bibliography.

While this paper is based somewhat narrowly on data from only one company, there are several other companies involved in PD testing and evaluation. As described below in this paper, these companies have also been successful in identifying stator winding problems through the use of PD equipment.

Clearly, PD testing is a useful tool in monitoring and assessing the condition of stator windings, as well as other associated electrical equipment in the power plant. Because of the power of PD testing, it is expected that the use of PD monitoring will continue to expand at a significant rate in both utility and industrial power plants.

EVOLUTION OF PD TESTING

BACKGROUND

Monitoring of the condition of in-service generators and motors has been a difficult and frustrating challenge to equipment operators. Some of the more common deterioration mechanisms are measured only indirectly, and several are monitored not at all. Because stator winding deterioration and failure has been a major contributor to equipment problems, a high effort has focused on efforts to better monitor the condition of these windings. On-line partial discharge (PD) measurement was developed in an effort to address these issues.

Partial discharge measurement has been used as a stator winding evaluation tool for over 55 years [1]. During this period, many technical papers have been written discussing the capability of partial discharge measurement to detect winding problems and to predict winding failure. In these papers, numerous anecdotal cases have been cited to illustrate successful prediction of individual winding problems based on high PD readings [2-6]. Still, users of PD monitoring have been left with uncertainty as to just how valuable PD measurement might be in assessing the condition of the stator winding of a specific generator or motor.

In an attempt to address this concern, the "success rate" of one vendor's database has been analyzed. The PD technology this vendor uses has been installed in about 6000 generators and motors and has received data from about 3600 of these machines, thereby accumulating a large data base of 60,342 individual-phase tests [7]. Starting in 1998, this vendor has annually published detailed summaries of the results of these tests, broken down by type of machine, type of PD sensor, voltage rating and hydrogen pressure. This has allowed the vendor to develop recommendations which, in general, suggest that units in the highest 10% of PD activity (for a given class of

machine) be regarded as suspect or highly suspect. Based on this general recommendation, equipment users have removed many machines from service for further evaluation via visual inspection and off-line testing. In 209 of these cases the equipment owner has provided the vendor with the results of the evaluation.

This paper will report the results of analysis of this 209-unit data base. It will be seen that while PD monitoring is yet an imperfect test (there is no perfect stator winding test), PD is an important tool for monitoring stator winding condition.

PD SYSTEMS

On-line PD measurement requires the installation of sensors. Several types of sensors have been used: capacitors, radio frequency current transformers (RFCTs) and stator slot couplers (SSCs). [2-4] Most of the initial data for online PD measurement was taken using 80 pF capacitive couplers made from short lengths of high voltage power cable. These couplers were primarily installed within hydrogenerators [3]. This arrangement was sensitive only to very high frequencies. Gradually the use of epoxy-mica capacitors built into "stand-off" insulators became common as a signal sensing device. At the present time, two basic capacitive approaches are primarily used: 80 pF capacitors that read frequencies above about 40 MHz and 9000 pF capacitors that generally operate in the 100 kHz to 10 MHz frequency range. There is also some use of capacitors of intermediate range. The 80 pF capacitors have the advantage of separating out much of the "noise" that may lead to false indications of stator winding problems. However, such sensors are only sensitive to PD that is relatively near the capacitive couplers. The larger capacitors are sensitive to PD occurring further from the sensors. However, the information from these sensors requires more expertise to analyze since there tends to be more noise present.

Each of these approaches has strengths and weaknesses, but all are capable of obtaining useful information. It is not an objective of this paper to deal with these pros and cons, but rather to demonstrate the power of PD test and analysis.

It is possible that there will be some convergence of the systems over time. EPRI has had a 10-year project (now in its $8th$ year) aimed at resolving these issues [8, 9]. The EPRI project has also evaluated the use of electromagnetic interference (EMI) measurement of partial discharge [4, 5]. The classical PD is a time-domain assessment of PD, whereas EMI is a frequency-domain assessment. The two approaches are quite complimentary to each other, and both PD and EMI should become universally used in the industry as stator winding evaluation tools.

For convenience of analysis, the statistical analysis this paper will look in detail at only one of the PD systems [2, 3, 7]. This is not to imply necessarily a difference in capability of the various PD systems, nor is it intended to denigrate the capability of the other systems.

EQUIPMENT

Most of the PD data analyzed in this paper was collected either with 80 pF couplers, Photo 1, or antenna-like sensors – called stator slot couplers (SSCs). Photo 2.

For generators, usually two 80 pF sensors per phase are installed to separate stator winding PD from electrical noise from the power system [2, 3, 10]. The PD and the noise are separated and the number, magnitude and phase position of the PD pulses are tabulated by either the vendor's PDA-IV instrument (for hydrogenerators) or the vendor's TGA-SB instrument (for motors and turbo generators).

Most users have performed the test twice per year during normal operation of the generator or motor; the test itself takes about 30 minutes to perform. In addition to the pulse phase analysis plots, the key output of the instruments is the peak PD magnitude, Qm, which is defined in IEEE 1434 to be the highest PD pulse detected at a pulse repetition rate of 10 or more pulses per second.

ANALYSIS OF DATA BASE

DATA TABULATION

Appendices I through V contains information from the 209 incidents where the on-line PD test identified stator windings (and in a few cases connected equipment) problems, and where in most cases confirmation of a problem was confirmed by an expert via visual inspection of the stator winding. In about 37 of these cases, visual confirmation of the results has not yet been possible.

The incidents are categorized by machine type. For the most part, the identification was based on Qm levels that are higher than 90% of the readings from similar machines [7]. In a few cases, incidents were identified based on a high rate of increase in PD from a previous moderate PD level. Since 209 incidents came from a population of 3600 machines, it appears that about 6% of machines were identified as having stator winding insulation issues.

SUMMARY OF ROOT-CAUSE CATEGORIES

Table I is a root-cause summary of the 209 incidents investigated in the data base. Considering the several categories selected:

Contamination. There were few incidents in this category. Perhaps this is to be expected, since most contamination materials, e.g., ambient dust, wear products and oil, tend to suppress partial discharge rather than cause partial discharge. Unexpected is that the hydrogen-cooled generators, which should be relatively free of ambient dirt, were relatively high in the assigned contamination category.

Vibration. The percentage of hydrogen-cooled generators with vibration identified as root cause is relatively high, reflecting the higher electromagnetic forces in the higher-duty hydrogen-cooled generators. The relatively high percent of hydro generators would probably be a reflection on the inadequate wedging and tying systems used on many of these units in the 1960-1970 time period. In addition, there may be cases of "vibration sparking" included in this category, and while this is not true PD, the sparking is picked up on the PD sensors.

Design/Manufacturing. This category was assigned a large amount of input from the data base. Many of the incidents were not described in detail, but were described in the reports as general PD in the endwindings, with no reported vibration. It is assumed that most of these cases resulted from close physical proximity of bars of different phases, although there may also be cases of failure of the connection between the end-arm grading and the slot grounding paint.

Operations/Maintenance. Few cases seemed to fit into this category; largely these were associated with thermal cycling and with poor connections in the electrical circuits.

Non-Generator. Generator PD detection instrumentation is also sensitive to PD with sources not originating in the stator winding. These incidents were classified in the reports as outside the generator, and might more properly not have been labeled in the generator category.

Insulation Systems. Of the 182 cases where the type of insulation system is recorded, about 40% are asphalt-mica or polyester-mica, indicating that many of these machines are old. Common use of asphalt was discontinued in about 1960 and the transition from polyester-mica to epoxy mica on new windings occurred in 1970's.

Note that localized problems remote from the sensor may not in general be detected by PD tests, e.g., endwinding vibration, slow water leaks at connections in water-cooled windings and some types of spark erosion (also called "vibration sparking" and "Type 1 slot discharge").

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ROOT-CAUSES OF POTENTIAL FAILURES

Stator winding failure from PD alone has been uncommon. This is due to the fact that most high electrical voltages in a generator stator winding are contained by mica insulation systems. Mica is highly resistant to PD, but if the attack is allowed to continue for a long period of time, even mica systems may fail. Conditions leading to failure are exacerbated if there are disturbances to the electrical dielectric fields from instrumentation cable, previous arcing damage from initial factory high potential test, or mechanical damage to the mica system, for example.

More usually, PD has been an indicator of other problems within the generator, e.g., stator bar vibration, failing electrical connections. Both of these conditions can lead to winding failure in a relatively short time period, perhaps less than a year.

Considering the Root-Cause Categories as to likelihood of PD resulting in winding failure:

Contamination. As indicated above, contamination in general is not readily detected by PD, Photo 3, although if the contaminant were conductive, e.g., metallic filings, PD may give an indication of pending troubles.

Vibration. This is the most serious type of deterioration likely to be detected by PD readings, Photos 4 & 5. Particularly, bar vibration in the slot is a serious concern that PD may be expected to detect. Since this type of deterioration is fast acting – several months to a few years – early detection is important. Of the instrumentation applied to generators, only PD is likely to detect the problem prior to in-service failure. (Indirectly, bar vibration in

the slots may be expected if RTD sensors in the slot are failing one after another over time.)

Design/Manufacturing. Numerous conditions on the original winding may result in generation of PD. For example, close clearances between bars in different phases will facilitate PD generation. Photo 6. Most 2-pole stator windings have three locations at each end and on each layer, around the endwinding circumference, where line-to-line voltage exists between adjacent bars. If clearance is less than about 3/16", PD is likely to be generated.

Photo 6. PD at inadequate bar spacing.

Close clearance locations between top and bottom layers of bars are likely to result in the same undamaging PD generation. Inadequate voltage grounding and grading systems will also generate PD, and this type of PD may be damaging, e.g., connection between end arm grading and slot grounding paints and improper location of grounding planes in the bar groundwall. Nothing short of a stator rewind can correct most of these conditions, but fortunately significant damage is unlikely to occur from most design/manufacturing deficiencies.

Operation/Maintenance. Thermal cycling is unavoidable where load changes are required on a generator. Significant deterioration may result, and in most cases this deterioration will not cause conditions which will result in high PD readings. Failing electrical connections may result from original manufacture or from repairs; any associated arcing may be detected as PD if readings are being taken during the short time that failure is occurring. In parallel electrical circuits within armature bars, once separation occurs arcing will cease and PD will not detect the incident. Photos $7 \& 8$. Thus, in general, failing connections are unlikely to be detected by PD instrumentation.

FAILURE CONSEQUENCES

The data included in the 209 incident summaries were not of sufficient detail to allow more than a rough estimate of avoided costs. But because of the large number of incidents, without the PD data clearly there would be a major impact on the utilities involved. Permitting the owner to take a maintenance outage, rather than a forced outage, of itself would be a major positive impact.

Of the 209 incidents in the data bank, most would not be expected to cause in-service failure. Only those listed in the "*vibration*" category are probable candidates for service failure. But these 50 units tabulated are not an insignificant number of generators. If as many as half were to fail in service, these would represent forced outage costs associated with 25 incidents, and *unscheduled* repair costs of many millions of dollars.

Of the remaining incidents, it is unlikely that any of the "contamination" incidents would result in forced outages, and only a few of the "*design/manu- facturing*" and "*operations/maintenance*" would force an outage. Still, in each case, necessary work was permitted to be accomplished during a planned, rather than forced outage.

PD DATA FROM ADDITIONAL TESTING COMPANIES

While the analysis contained in this paper is based somewhat narrowly on data from only one company, several other companies are involved in PD testing and evaluation. A brief summary is provided below on the work of three other PD testing organizations. These companies have also been successful in identifying stator winding problems through the use of PD equipment.

Adwel. Adwel has been involved in PD work since the early days of commercial PD monitoring, initially with an exclusive license from Ontario Hydro between 1986 and 1991 [11, 12]. Adwel studies have confirmed that 500 pF pickups may detect PD signals that are not seen with the smaller 80 pF pickups. Adwel has tended to use 500 pF sensors on lower voltage machines, and 80 pF sensors on units of higher than 11 kV (Photo 9). Adwel has conducted many PD tests on generators and large motors; in some cases, machines have been shut down due to high, or increasing, PD readings, and problems have been found that correspond to the PD indications. Local repairs, e.g., cleaning and repainting a PD source, have resulted in lower PD readings upon return to service.

Alstom. Alstom (and its component company, ABB) have had a major PD program for several years. [13] The Alstom GOLD continuous monitoring system displays the assessed condition of the stator winding as: Normal, Warning and Alarm. Data from the monitor system can be transmitted electronically to Alstom Power for an updated condition assessment of the winding. Alstom has had several "saves" with their PD system. An Alstom sensor installation is shown in Photo 10.

American Electric Power. AEP has been using Electromagnetic Interference (EMI) monitoring of combustion turbine and steam turbine generators for 25 years and has evaluated about 300 generators during this period. The EMI system provides non-invasive diagnostic evaluation condition-based information on the generator stator. But EMI also provides important information on the condition of the field, collector, bearings, oil seals, exciter, bus and associated electrical systems.

The test RFCT sensor can be mounted permanently on a neutral grounding lead during a brief shutdown. Photo 11. But a temporary RFCT can be installed without the need to remove the generator from service.

EMI diagnostics has the ability to detect and classify a variety of patterns generated by low voltage and high voltage system defects. However, pattern recognition is highly judgmental and based on both training and experience. Reference paper [5] lists 17 stator and 12 system problem conditions found with EMI during the testing of these 300 generators. Interestingly, the ratio of 17 problems in 300 tests is almost identical to the Iris test experience.

Other Testing Companies. There are additional companies making significant contributions to the industry through their PD testing services. The author apologizes to those companies not included in this paper.

CONCLUSIONS

While many electric power generators have PD detection systems installed, perhaps in the order of 5,000 in the industrial countries, this would represent less than 10% of the large generators in these countries. Considering the high capability of PD monitoring, as illustrated in this paper, continued rapid growth in the installation of PD monitoring instrumentation should be encouraged and expected.

A Closing Observation. The author recognizes that there is considerable uncertainty in the analysis supplied above, and many suppositions are made. However, the basic conclusion seems well founded: PD monitoring has identified many pending service problems, prevented a significant number of generator service failures, and has resulted in a major cost saving to the power generation industry. It is hoped that as data continue to be accumulated by PD testing companies on PD monitoring, a more definitive analysis can and will be made.

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Table I. Categories of Failure Root-Causes and Insulation Systems

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Appendix I. Air-Cooled Turbine-Generators

Appendix II. Hydrogen-Cooled Turbine-Generators

Appendix III. Hydro Turbine-Generators

Appendix IV. Motors

Appendix V. Bus and Switchgear